To transferring an existing trading account to Penson GHCO is easy.
Just complete this External Transfer form.

You must include the latest copy of your statement and a phone number for the transferring firm.

EXTERNAL TRANSFER

Date Sent:_____

TO: TRANSFERRING FIRM
(Name, address phone number and of firm from which you are transferring)
_____
_____
_____
_____
_____

RECEIVING FIRM
Penson GHCO
141 W. Jackson Boulevard
Suite 1701-A
Chicago, Illinois 60604
(312) 356-6064

_____
(Signature of receiving firm)

Account Representative:

Please be advised that I hereby direct you to transfer my account balances, margin and open commodity positions to Penson GHCO 141 W. Jackson, Suite 1701-A, Chicago, Illinois. Accordingly, this letter will serve as direction to you to close my account (s) with your company and to wire funds (including U.S. Treasury Bills), representing the net available amount in each of my accounts (regulated and non-regulated) as of the market close on this date. I further direct you to transfer said funds as follows:

To: Harris Trust, Chicago
Penson GHCO – Account 2730893
ABA Number 071 000 288
For Further Credit: (Customer's Name)

Of: (All information requested below refers to the account at firm from which you are transferring.)

Account Name _____
Account Number _____
Account Address _____
City _____ State _____ Zip _____

_____
Customer Signature

_____
Customer Name (Print or Type)

_____
Dated

_____
Customer Signature

_____
Customer Name (Print or Type)

_____
Dated